



NEWSQUARE
CAPITAL

FIXED INCOME PORTFOLIOS

Investment income with meaningful preservation

You need investments that help preserve your principal, but you need income too. NewSquare Capital has built a fixed income team with the experience and skill to do both.

The result: NewSquare Fixed Income Portfolios.

TAXABLE BOND PORTFOLIOS

are designed to pursue attractive income consistent with prudent risk management.

TAX-EXEMPT BOND PORTFOLIOS

may provide an attractive level of income from tax-advantaged securities.

ENHANCED CASH MANAGEMENT PORTFOLIOS

seek to provide income as an alternative to low-yielding cash options.

A DIFFERENTIATED APPROACH THAT SEEKS TO ACHIEVE BETTER RESULTS

NewSquare believes that a different approach is needed to help investors achieve better outcomes. So our team has developed strategies that can enhance investor income while still prioritizing principal preservation:



RESEARCH

We research each security – from multiple points of view – to help ensure we are making a good loan to a qualified issuer.



EVALUATE

We evaluate market supply and demand trends to help us identify securities that may offer better- than- expected income or value.



DISCIPLINE

We use a disciplined investment process with an emphasis on risk management and liquidity.

HOW CAN NEWSQUARE'S FIXED INCOME PORTFOLIOS BENEFIT YOU?



We seek to provide consistent payouts to meet your income targets

By looking at your entire financial picture, we'll provide an income strategy that aims to meet your cash needs and investment objectives.



Conservative approach

You don't need surprises, so we consistently assess risks and take proactive steps to preserve your principal.



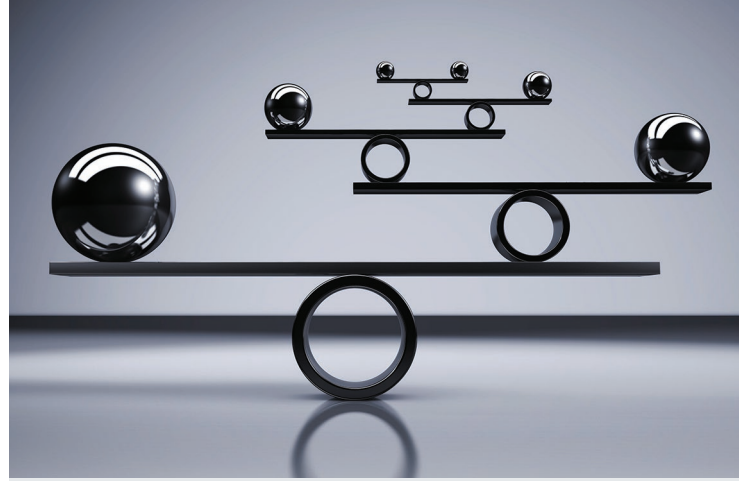
A precise eye for finding value

Our diligent management allows us to evaluate demand trends and find quality investment opportunities at good value.



Significant fixed income experience

You have access to an experienced team with a deep understanding of investor needs, enhanced by NewSquare's disciplined approach to pursuing better investment outcomes.



Our approach starts with investors' goals: Capital preservation and steady income streams – consistently.

– Miguel Biamon, Senior Fixed Income Portfolio Manager

A NEWSQUARE APPROACH TO FIXED INCOME

NewSquare's fixed income team reflects the core values of NewSquare: a deep understanding of market dynamics, dedicated discipline, and a focus on creating better outcomes for investors. NewSquare seeks to provide the combination of consistent income and risk management from your fixed income investments.

newsquarecapital.com | info@newsquarecapital.com | 610-325-5909 or 877-313-1343

NewSquare Capital is an SEC registered investment advisor. MML Investors Services, LLC is an SEC registered investment advisor. Registration of an investment advisor does not imply any specific level of skill or training. A current copy of the NewSquare Capital and MML Investors Services, LLC Form ADV, Part 2 is available through your investment adviser representative or online by visiting www.adviserinfo.sec.gov. NewSquare Capital and MML Investors Services, LLC are co-advisors on the NewSquare Capital portfolios. The information herein is for informational purposes and is not intended to be, and should not be construed as, legal, tax, or investment advice. Recipients should consult their respective advisers regarding such matters.

Investing in any investment vehicle carries risk, including possible loss of principal, and there can be no assurance that any investment strategy will provide positive performance over a period of time. The asset classes and/or investment strategies described in this publication may not be suitable for all investors.

This document does not constitute a recommendation to buy or an offer to sell any security or investment strategy mentioned in the document. Any offer to invest in the firm's investment strategies can be made by a written agreement only. CRN202302-278730