

<b>FACTS</b>	<b>WHAT DOES NewSquare Capital LLC (“NewSquare”) DO WITH YOUR PERSONAL INFORMATION?</b>
<b>Why?</b>	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
<b>What?</b>	The types of personal information we collect and share depend on the product or service you have with us. This information can include: <ul style="list-style-type: none"> <li>▪ Social Security number and investment experience</li> <li>▪ account balances and transactions history</li> <li>▪ income and risk tolerance</li> </ul>
<b>How?</b>	All financial companies need to share customers’ personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers’ personal information; the reasons NewSquare chooses to share; and whether you can limit this sharing.

<b>Reasons we can share your personal information</b>	<b>Does NewSquare share?</b>	<b>Can you limit this sharing?</b>
<b>For our everyday business purposes –</b> such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	YES	NO
<b>For our marketing purposes –</b> to offer our products and services to you	YES	NO
<b>For joint marketing with other financial companies</b>	YES	YES
<b>For our affiliates’ everyday business purposes –</b> information about your transactions and experiences	YES	NO
<b>For our affiliates everyday business purposes –</b> information about your creditworthiness	YES	YES
<b>For our affiliates to market to you</b>	YES	YES
<b>For non-affiliates to market to you</b>	YES	YES

<b>To limit our sharing</b>	<ul style="list-style-type: none"> <li>▪ Call 610 325-6117 and ask to speak to Matt Wilson, Chief Compliance Officer</li> <li>▪ Email us at <a href="mailto:mwilson@newsquarecapital.com">mwilson@newsquarecapital.com</a></li> <li>▪ Mail the Form below</li> </ul> <p><b>Please note:</b> If you are a new customer, we can begin sharing our information 30 days from the date we sent this notice. When you are no longer our customer, we continue to share your information as described in this notice.</p> <p>However, you can contact us at any time to limit our sharing.</p>
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<b>Questions?</b>	Call 610 325- 6117 or discuss this with your MML Investor Services IAR
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**Who we are**

<b>Who is providing this notice?</b>	<b>NewSquare Capital, LLC</b>
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**What we do**

<b>How does NewSquare protect my personal information?</b>	NewSquare will internally safeguard your nonpublic personal information by restricting access to only those employees who provide products or services to you or those who need access to your information to service your account. In addition, we will maintain physical, electronic and procedural safeguards that meet federal and/or state standards to guard your nonpublic personal information. These measures include computer safeguards and secured files and buildings.
<b>How does NewSquare collect my personal information?</b>	We collect your personal information, for example, when you <ul style="list-style-type: none"> <li>▪ open an account or provide account information</li> <li>▪ seek advice about your investments</li> <li>▪ give us your income information</li> <li>▪ give us your contact information</li> </ul> We also collect your personal information from our affiliates.
<b>Why can't I limit all sharing?</b>	Federal law gives you the right to limit only <ul style="list-style-type: none"> <li>▪ sharing for affiliates' everyday business purposes – information about your creditworthiness</li> <li>▪ affiliates from using your information to market to you</li> <li>▪ sharing for non-affiliates to market to you</li> </ul> State laws and individual companies may give you additional rights to limit sharing.
<b>What happens when I limit sharing for an account I hold jointly with someone else?</b>	Your choices will apply to everyone on your account – unless you tell us otherwise.

**Definitions**

<b>Affiliates</b>	Companies related by common ownership or control. They can be financial and non-financial companies. <i>Our affiliates include</i> <ul style="list-style-type: none"> <li>▪ <b>None</b></li> </ul>
<b>Non-affiliates</b>	Companies not related by common ownership or control. They can be financial and non-financial companies. <ul style="list-style-type: none"> <li>▪ <i>NewSquare does not share with nonaffiliates so they can market to you.</i></li> </ul>
<b>Joint marketing</b>	A formal agreement between nonaffiliated financial companies that together market products or services to you. <i>Our joint marketing partners include insurance agencies and broker-dealers.</i>

### Other Important Information

**State Privacy Laws** – Certain states have adopted their own privacy laws. It is the policy of NewSquare to comply with all applicable state privacy laws.

**Access and Correction of Personal Information** - You can review any personal information we collect about you. You may recommend changes to your personal information you believe in error by submitting a written request that credibly shows the error. If you believe that your personal information is being used for a purpose other than what was intended when submitted, you may contact us. In all cases, we will take reasonable steps to verify your identity before granting access or making corrections.

## Mail in Form

Leave Blank OR

If you have a joint account, your choice(s) will apply to everyone on your account unless you mark below

Apply my choices only to me

Mark any/all you want to limit:

- Do not share information about my creditworthiness with your affiliates for their everyday business purposes.
- Do not allow your affiliates to use my personal information to market to me.

Name \_\_\_\_\_

Address \_\_\_\_\_

City, State, Zip \_\_\_\_\_

Account # \_\_\_\_\_

Mail to:  
NewSquare  
Capital LLC  
16 Campus Blvd  
Ste 100  
Newtown  
Square PA  
19073